

Fill in this information to identify the case:

Debtor name DB 85 Gym Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-13580

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 6, 2017

X /s/ Howard Brodsky

Signature of individual signing on behalf of debtor

Howard Brodsky

Printed name

CEO

Position or relationship to debtor

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Debtor name **DB 85 Gym Corp.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **16-13580**

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,673,226.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 1,673,226.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 34,160,538.71
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 527,419.56
4. Total liabilities Lines 2 + 3a + 3b	\$ 34,687,958.27

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United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
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3.1. <u>Bank of America</u>	<u>Checking</u>	<u>4374</u>	<u>\$0.00</u>
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3.2. <u>Chase</u>	<u>Checking</u>	<u>2310</u>	<u>\$0.00</u>
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4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>Security deposit held by landlord 30 East 85th Street Company.</u>	<u>\$1,500,000.00</u>
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Debtor **DB 85 Gym Corp.**
Name

Case number (If known) **16-13580**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$1,500,000.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership		
15.1.	Subsidiary DB South Beach Corporation.	100 %		Unknown
15.2.	Subsidiary DB Broadway Gym Corporation.	100 %		Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desks, couches, lamps, etc. Appraisal value included in market value listed for gym equipment below.	\$1,007.51		\$0.00

40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computer equipment.	\$0.00		\$0.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☐ No
☒ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Gym equipment. See attachment for inventory. Appraisal value includes values for office furniture and leased gym equipment.	\$37,294.40	Appraisal	\$173,226.00

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. \$173,226.00

Debtor DB 85 Gym Corp. Case number (If known) 16-13580
Name

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease with 30 East 85th Street Company for premises located at 30 E. 85th Street, New York, New York.	Leasehold	Unknown		Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

Debtor DB 85 Gym Corp. Case number (If known) 16-13580
Name

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
Commercial liability policy issued by National Casualty Company. **Unknown**

Commercial excess liability policy. **Unknown**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **DB 85 Gym Corp.**
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Case number (If known) **16-13580**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$1,500,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$173,226.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,673,226.00	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,673,226.00

In re **DB 85 Gym Corp.**

Debtor(s)

Case No. **16-13580**

SCHEDULE A/B - PROPERTY

Attachment A - Inventory of Gym Equipment and Furniture (Includes Leased Equipment)

Company name	David Barton Gym										
Location	MADISON AVE	Date:	12/27/2016								
Address	30 EAST 85TH STREET	Corp/DC/ Retail	RETAIL								
City	New York	Square Feet	13,134								
State, Zip	NY 10028	Consultant:	Jesse Bien								
Category	Description	Model	Serial No	Year	Mfg	QTY	Low Price	Selling Price	Ext Low Price	Ext Selling Price	
YOGA/SPIN	METAL FOLDING CHAIR	IVENGAR			BHEKA	12	\$15.00	\$35.00	\$180.00	\$420.00	
MISC	CEILING FAN, 60"				BIG ASS	1	\$150.00	\$250.00	\$150.00	\$250.00	
MACHINE	INDOOR ROWER	PM3 OR PM4		2014	CONCEPT 2	2	\$200.00	\$300.00	\$400.00	\$600.00	
REFRIGERATION	GLASS DOOR REFRIGERATOR				CONTINENTAL	1	\$300.00	\$500.00	\$300.00	\$500.00	
AUDIO	POWER AMP	Xti			CROWN	1	\$30.00	\$60.00	\$30.00	\$60.00	
IT	CPU	OPTIPLEX 780			DELL	4	\$75.00	\$125.00	\$300.00	\$500.00	
MISC	PLATFORM SCALE, 400 LB CAP				DETECTO	1	\$50.00	\$10.00	\$50.00	\$10.00	
AUDIO	FLOOR SPEAKER	LX118P		2014	EV	3	\$150.00	\$200.00	\$450.00	\$600.00	
MISC	HEAVY BAG, 48" + BODY PROTECTION				EVERLAST	1	\$50.00	\$100.00	\$50.00	\$100.00	
FREE WEIGHTS	BAR BELL RACK WITH 9 BARS WEIGHING 20 - 110 POUNDS GRADUATED BY 10 POUNDS, TOTAL WEIGHT 600 LB STACK			2014	HAMMER STRENGTH	1	\$350.00	\$500.00	\$350.00	\$500.00	
MACHINE	DECLINE PRESS WITH 300 LB STACK	MTSDP			HAMMER STRENGTH	1	800	1200	\$800.00	\$1,200.00	
MACHINE	ABDOMINAL CRUNCH, 150 LB STACK	MTSAC			HAMMER STRENGTH	1	800	1200	\$800.00	\$1,200.00	
MACHINE	MOTION TECHNOLOGY, 300 LB STACK	RW			HAMMER STRENGTH	1	700	1000	\$700.00	\$1,000.00	
MACHINE	SHOULDER PRESS, 150 LB STACK	SP			HAMMER STRENGTH	1	800	1200	\$800.00	\$1,200.00	
MACHINE	INCLINE PRESS, 300 LB		TIP030118		HAMMER STRENGTH	1	800	1200	\$800.00	\$1,200.00	
MACHINE	V-SQUAT	B00	PLVSO		HAMMER STRENGTH	1	800	1200	\$800.00	\$1,200.00	
MACHINE	AB PULL UP				HAMMER STRENGTH	1	400	600	\$400.00	\$600.00	
FREE WEIGHTS	BAR BELL RACK WITH 9 BARS WEIGHING 20 - 110 POUNDS GRADUATED BY 10 POUNDS, TOTAL WEIGHT 600 LB STACK				HAMMER STRENGTH	1	200	300	\$200.00	\$300.00	
MACHINE	BENCH				HAMMER STRENGTH	1	100	200	\$100.00	\$200.00	
MISC	PLATFORM SCALE, 300 LB CAPACITY	PROFESSIONAL			HEALTH O METER	2	\$75.00	\$125.00	\$150.00	\$250.00	
IT	PRINTER	P3005dn			HP	1	\$25.00	\$50.00	\$25.00	\$50.00	
FREE WEIGHTS	IRON GRIP DUMBBELLS, PRICED BY THE POUND				IRON GRIP	2890	\$0.30	\$0.60	\$867.00	\$1,734.00	
FREE WEIGHTS	IRON GRIP PLATES BY THE POUND				IRON GRIP	920	\$0.30	\$0.60	\$276.00	\$552.00	
FREE WEIGHTS	BAR RACK				KING FITNESS	1	\$50.00	\$100.00	\$50.00	\$100.00	
MACHINE	TREAD MILL Elevation Series FlexStrider Trainer	95FS	SEE EXCLUSIONS		LIFE FITNESS	14	\$1,800.00	\$2,500.00	\$25,200.00	\$35,000.00	
MACHINE	GLUTE, 160 LB STACK	SS-GL			LIFE FITNESS	1	\$1,800.00	\$2,500.00	\$1,800.00	\$2,500.00	
MACHINE	LIFECYCLE, RECUMBENT	95RS	SEE EXCLUSIONS		LIFE FITNESS	4	\$1,500.00	\$2,000.00	\$6,000.00	\$8,000.00	
MACHINE	LIFECYCLE	95CS	SEE EXCLUSIONS		LIFE FITNESS	4	\$1,800.00	\$2,500.00	\$7,200.00	\$10,000.00	
MACHINE	SEATED LEG CURL, 250 LB STACK	SS SLC			LIFE FITNESS	1	\$1,200.00	\$2,000.00	\$1,200.00	\$2,000.00	
MACHINE	ASSIST DIP/ASSIST CHIN, 175 LB STACK	SSADC			LIFE FITNESS	1	\$1,500.00	\$2,000.00	\$1,500.00	\$2,000.00	
CARDIO	ELLIPTICAL	95XS			LIFE FITNESS	4	\$1,000.00	\$1,500.00	\$4,000.00	\$6,000.00	
CARDIO	ELLIPTICAL, RECUMBANT	95RS			LIFE FITNESS	4	\$1,500.00	\$2,000.00	\$6,000.00	\$8,000.00	
MACHINE	CHEST PRESS, 420 LB STACK				LIFE FITNESS	1	\$1,000.00	\$1,500.00	\$1,000.00	\$1,500.00	
MACHINE	DUAL ADJUSTABLE PULL DOWN, 300LB STACK	SM15			LIFE FITNESS	2	\$400.00	\$700.00	\$800.00	\$1,400.00	
MACHINE	DUAL ADJUSTABLE PULL DOWN 95 LB STACK	SM22			LIFE FITNESS	2	\$800.00	\$1,200.00	\$1,600.00	\$2,400.00	
MACHINE	DUAL PULLEY ROW, 300 LB STACK	SM16			LIFE FITNESS	2	\$400.00	\$800.00	\$800.00	\$1,600.00	
MACHINE	FREE STAND ADJUSTABLE PULLEY, 190 LB STACK				LIFE FITNESS	2	\$600.00	\$1,000.00	\$1,200.00	\$2,000.00	
MACHINE	SMITH MACHINE WITH IRON GRIP PLATES, 575 POUNDS	PLO6			LIFE FITNESS	1	\$1,500.00	\$2,000.00	\$1,500.00	\$2,000.00	
MACHINE	ROW REAR DELTOID, 290 LB STACK				LIFE FITNESS	1	\$800.00	\$1,200.00	\$800.00	\$1,200.00	
MACHINE	PULL DOWN, 440 LB	CMPD			LIFE FITNESS	1	\$1,000.00	\$1,500.00	\$1,000.00	\$1,500.00	
MACHINE	LATERAL RAISE, 190 LB STACK	FZLR			LIFE FITNESS	1	\$1,800.00	\$2,500.00	\$1,800.00	\$2,500.00	
MACHINE	REAR DELT/PECT FLY, 255 LB	SU35			LIFE FITNESS	1	\$1,200.00	\$2,000.00	\$1,200.00	\$2,000.00	
MACHINE	LEG EXTENSION, 290 LB STACK	FZSLE			LIFE FITNESS	1	\$1,200.00	\$2,000.00	\$1,200.00	\$2,000.00	
MACHINE	LEG CURL	SL30			LIFE FITNESS	1	\$1,200.00	\$2,000.00	\$1,200.00	\$2,000.00	
MACHINE	LINEAR LEG PRESS	HSLLP			LIFE FITNESS	1	\$1,000.00	\$1,500.00	\$1,000.00	\$1,500.00	
MACHINE	SEATED LEG PRESS, 390 LB	FZSLP			LIFE FITNESS	1	\$1,800.00	\$2,500.00	\$1,800.00	\$2,500.00	
MACHINE	CAFE EXTENSION, 350 LB	FCCE			LIFE FITNESS	1	\$400.00	\$600.00	\$400.00	\$600.00	
MACHINE	LEG EXTENSION, 200 LB	FZLE			LIFE FITNESS	1	\$1,200.00	\$2,000.00	\$1,200.00	\$2,000.00	
MACHINE	HIP ABDUCTION, 190 LB STACK	SL60			LIFE FITNESS	1	\$1,800.00	\$2,500.00	\$1,800.00	\$2,500.00	
IT	PHONE SYSTEM PHONE 221, 6 DESK PHONES	NT8B27			NORTEL	1	\$150.00	\$250.00	\$150.00	\$250.00	
PILATES	CADILLAC AND TOWER				PEAK PILATES	4	\$800.00	\$1,200.00	\$3,200.00	\$4,800.00	
PILATES	HIGH LADDER BARREL				PEAK PILATES	2	\$200.00	\$300.00	\$400.00	\$600.00	
PILATES	REFORMER				PEAK PILATES	4	\$800.00	\$1,200.00	\$3,200.00	\$4,800.00	
CARDIO	ELLIPTICAL				PRECOR	12	\$600.00	\$1,200.00	\$7,200.00	\$14,400.00	
AUDIO	STUDIO LINEAR AMP	SLA2			QSC	1	\$75.00	\$150.00	\$75.00	\$150.00	
AUDIO	PROCESSING AMP	CX168			QSC	1	\$75.00	\$150.00	\$75.00	\$150.00	
AUDIO	COMMERCIAL PROCESSOR	CP52S			RANE	1	\$75.00	\$125.00	\$75.00	\$125.00	
MACHINE	RECUMBANT ARMS				SCIFIT	1	\$800.00	\$1,200.00	\$800.00	\$1,200.00	
MISC	BLACK PLASTIC STEP				THE STEP	20	\$10.00	\$20.00	\$200.00	\$400.00	
MISC	BLACK PLASTIC STEP RISER				THE STEP	90	\$5.00	\$15.00	\$450.00	\$1,350.00	
IT	COPIER/ SCANNER/ FAX				XEROX	2	\$50.00	\$100.00	\$100.00	\$200.00	

MISC	RUBBER FLOOR TILE, 2' X 2'			2014		1600	\$3.00	\$5.00	\$4,800.00	\$8,000.00
FREE WEIGHTS	DUMBBELL RACKS					4	\$100.00	\$200.00	\$400.00	\$800.00
AUDIO	SPEAKERS ASSORTED					6	\$10.00	\$30.00	\$60.00	\$180.00
FURNITURE	BIRDS EYE MAPLE TABLE WITH LIVE EDGE					1	\$150.00	\$300.00	\$150.00	\$300.00
FURNITURE	RECEPTION TABLE, WROUGHT IRON WITH ACRYLIC TOP					1	\$100.00	\$200.00	\$100.00	\$200.00
FURNITURE	TABLE WROUGHT IRON AND GLASS					1	\$25.00	\$50.00	\$25.00	\$50.00
FURNITURE	PUB TABLE					1	\$25.00	\$50.00	\$25.00	\$50.00
MISC	AUTO POLE					5	\$20.00	\$50.00	\$100.00	\$250.00
MISC	MANNEQUIN					1	\$25.00	\$50.00	\$25.00	\$50.00
FURNITURE	BUILT IN DAY BED					1	\$50.00	\$100.00	\$50.00	\$100.00
MISC	GLASS UMBRELLA STAND					1	\$25.00	\$50.00	\$25.00	\$50.00
MACHINE	BENCH, ASSORTED					3	\$100.00	\$200.00	\$300.00	\$600.00
MACHINE	MULTI ADJUSTABLE BENCH	FB31				1	\$100.00	\$200.00	\$100.00	\$200.00
MISC	ASSORTED EXERCISE BALLS					9	\$10.00	\$20.00	\$90.00	\$180.00
MISC	WOODEN MASSAGE TABLE					3	\$100.00	\$150.00	\$300.00	\$450.00
MISC	MIRROR WITH OAK FRAME LARGE AND LEANING, ASSORTED SIZING					3	\$100.00	\$300.00	\$300.00	\$900.00
MISC	ASSORTED YOGA BLOCKS, MATS RTC					1	\$150.00	\$300.00	\$150.00	\$300.00
MISC	METRO STYLE SHELVES					2	\$25.00	\$50.00	\$50.00	\$100.00
FREE WEIGHTS	DUMBBELLS, BY THE POUND					500	\$0.30	\$0.60	\$150.00	\$300.00
MISC	UPHOLSTERED AND PADDED WALL SECTION, 78" X DIFFERENT WIDTHS					13	\$25.00	\$100.00	\$325.00	\$1,300.00
MISC	TOWEL, USED TOWEL, AND GYM WIPE CANS					15	\$10.00	\$20.00	\$150.00	\$300.00
MISC	ASSORTED SIZE FRAMED MIRRORS					14	\$5.00	\$20.00	\$70.00	\$280.00
MISC	ASSORTED SPOT LIGHTS					20	\$10.00	\$20.00	\$200.00	\$400.00
FURNITURE	20-SECTIONS BANQUET WITH PILLOWS AND BOLSTERS					1	\$200.00	\$500.00	\$200.00	\$500.00
FURNITURE	WHITE TABLE					2	\$15.00	\$30.00	\$30.00	\$60.00
FURNITURE	BROWN UPHOLSTERED BENCH, 30" X 60" X 24"					5	\$50.00	\$100.00	\$250.00	\$500.00
FURNITURE	FLOOR LAMP					2	\$10.00	\$20.00	\$20.00	\$40.00
FURNITURE	ASSORTED STOOLS, ROCKER, CHAIRS					6	\$5.00	\$10.00	\$30.00	\$60.00
FURNITURE	CHAIN CURTAIN					1	\$25.00	\$75.00	\$25.00	\$75.00
IT	MONITOR, F/S 20"					5	\$10.00	\$20.00	\$50.00	\$100.00
FURNITURE	LOT ASSORTED OFFICE FURNITURE, LAMPS, ETC					1	\$200.00	\$400.00	\$200.00	\$400.00
MISC	DROP SAFE, 18" X 12" X 13"					1	\$150.00	\$300.00	\$150.00	\$300.00
MISC	WOOD GRAIN 1/2 LOCKER DOOR					200	\$20.00	\$40.00	\$4,000.00	\$8,000.00
MISC	TOWELS					1	\$300.00	\$400.00	\$300.00	\$400.00
	TOTAL								\$111,353.00	\$173,226.00

Debtor **DB 85 Gym Corp.** Case number (if know) **16-13580**
Name

- ☐ No ☒ Contingent
☒ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated
☐ Disputed

1. Life Fitness
2. Praesidian Capital Investors, LP
3. Praesidian II SPV1, LP
4. Praesidian II SPV2, LP
5. LBN Holding LLC

2.3 Life Fitness	Describe debtor's property that is subject to a lien	Unknown	\$173,226.00
Creditor's Name Columbia Center III, 5th Floor 9525 Bryn Mawr Avenue Des Plaines, IL 60018	Leased gym equipment.		
Creditor's mailing address	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred 12/12/13 Last 4 digits of account number	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.2	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.4 Praesidian Capital Investors, LP	Describe debtor's property that is subject to a lien	\$2,424,765.18	\$173,226.00
Creditor's Name 2 Madison Avenue Larchmont, NY 10538	All assets.		
Creditor's mailing address	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
Date debt was incurred 11/22/2011 Last 4 digits of account number	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.2	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.5 Praesidian II SPV1, LP	Describe debtor's property that is subject to a lien	\$5,683,836.99	\$173,226.00
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Debtor **DB 85 Gym Corp.** Case number (if know) **16-13580**

Name

Creditor's Name

**2 Madison Avenue
Larchmont, NY 10538**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/22/2011

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

All assets.

Describe the lien

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☐ Unliquidated

☐ Disputed

2.6 Praesidian II SPV2, LP

Creditor's Name

**2 Madison Avenue
Larchmont, NY 10538**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/22/2011

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

All assets.

Describe the lien

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☐ Unliquidated

☐ Disputed

\$673,118.99

\$173,226.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$34,160,538.
71**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **DB 85 Gym Corp.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **16-13580**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Chase Commercial Banking Attn.: Parker Dooly Chase Commercial Banking 100 N. Broadway, 4th Floor Oklahoma City, OK 73102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,223.47
3.2	Nonpriority creditor's name and mailing address CW 600 West Chicago Property LLC 7847 Solution Center Chicago, IL 60677 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guarantee of co-debtor's lease for premises located at 600 W. Chicago Avenue, Chicago, IL.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,196.09
3.3	Nonpriority creditor's name and mailing address Motionsoft, Inc. Attn.: Ed Darwish 1451 Rockville Pike, Suite 500 Rockville, MD 20852 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$425,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor **DB 85 Gym Corp.**
Name

Case number (if known) **16-13580**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 527,419.56
5c.	\$ 527,419.56

Fill in this information to identify the case:

Debtor name **DB 85 Gym Corp.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **16-13580**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest
Lease for premises located at 30 East 85th Street, New York, New York

State the term remaining
Until November 2020

List the contract number of any government contract

**30 East 85th Street Company
c/o Manhattan Skyline Mgt. Corp.
101 W. 55th Street
New York, NY 10019**

2.2. State what the contract or lease is for and the nature of the debtor's interest
Gym equipment lease.

State the term remaining
Through January 2017

List the contract number of any government contract

**Life Fitness
Columbia Center III, 5th Floor
9525 Bryn Mawr Avenue
Des Plaines, IL 60018**

Fill in this information to identify the case:

Debtor name **DB 85 Gym Corp.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **16-13580**

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- | | | | | |
|-------|----------------------------------|---|---|--|
| 2.1 | Club Ventures Archive LLC | 4 Astor Place
New York, NY 10003 | Motionsoft, Inc. | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.3</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.2 | Club Ventures III, L.L.C. | 4 Astor Place
New York, NY 10003 | Motionsoft, Inc. | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.3</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.3 | Club Ventures III, L.L.C. | 4 Astor Place
New York, NY 10003 | Praesidian Capital Investors, LP | <input checked="" type="checkbox"/> D <u>2.4</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.4 | Club Ventures III, L.L.C. | 4 Astor Place
New York, NY 10003 | Praesidian II SPV1, LP | <input checked="" type="checkbox"/> D <u>2.5</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.5 | Club Ventures III, L.L.C. | 4 Astor Place
New York, NY 10003 | Praesidian II SPV2, LP | <input checked="" type="checkbox"/> D <u>2.6</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |

Debtor **DB 85 Gym Corp.**

Case number (if known) **16-13580**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Club Ventures III, L.L.C.	4 Astor Place New York, NY 10003	CW 600 West Chicago Property LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
<hr/>				
2.7	Club Ventures III, L.L.C.	4 Astor Place New York, NY 10003	LBN Holding LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.8	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	Life Fitness	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.9	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	Motionsoft, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
<hr/>				
2.10	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	Praesidian Capital Investors, LP	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.11	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	Praesidian II SPV1, LP	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.12	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	Praesidian II SPV2, LP	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.13	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	LBN Holding LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				

Debtor **DB 85 Gym Corp.**

Case number (if known) **16-13580**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Club Ventures Limelight LLC	4 Astor Place New York, NY 10003	Motionsoft, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.15	Club Ventures Miami LLC	4 Astor Place New York, NY 10003	Motionsoft, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.16	Club Ventures X, LLC	4 Astor Place New York, NY 10003	Motionsoft, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.17	Club Ventures X, LLC	4 Astor Place New York, NY 10003	Praesidian Capital Investors, LP	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	Club Ventures X, LLC	4 Astor Place New York, NY 10003	Praesidian II SPV1, LP	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.19	Club Ventures X, LLC	4 Astor Place New York, NY 10003	Praesidian II SPV2, LP	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.20	Club Ventures X, LLC	4 Astor Place New York, NY 10003	LBN Holding LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **DB 85 Gym Corp.**

Case number (if known) **16-13580**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

- | | | | | |
|-------|---|--|----------------------------------|--|
| 2.21 | Non-debtor subsidiaries of CV Investment | 4 Astor Place
New York, NY 10003
The subsidiaries are: Club Ventures II, L.L.C.; CV II Gym, LLC; CV 2, LLC; CV III Gym, LLC; CV 3, LLC; Club Ventures IV, LLC; CV IV Gym, LLC; Club Ventures V, LLC; Club Ventures VI, LLC; CV VII Gym, LLC; Club Ventures VIII, LLC; CV VIII Gym LLC; CV 4 Leasing, LLC; CV VI, LLC; Club Ventures IX, LLC; Club Ventures X, LLC; CV X Gym, LLC; Club Ventures XI, LLC; Club Ventures XII, LLC. Some or all of the subsidiaries may no longer be operating. | Praesidian Capital Investors, LP | <input checked="" type="checkbox"/> D <u>2.4</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.22 | Non-debtor subsidiaries of CV Investment | 4 Astor Place
New York, NY 10003
The subsidiaries are: Club Ventures II, L.L.C.; CV II Gym, LLC; CV 2, LLC; CV III Gym, LLC; CV 3, LLC; Club Ventures IV, LLC; CV IV Gym, LLC; Club Ventures V, LLC; Club Ventures VI, LLC; CV VII Gym, LLC; Club Ventures VIII, LLC; CV VIII Gym LLC; CV 4 Leasing, LLC; CV VI, LLC; Club Ventures IX, LLC; Club Ventures X, LLC; CV X Gym, LLC; Club Ventures XI, LLC; Club Ventures XII, LLC. Some or all of the subsidiaries may no longer be operating. | Praesidian II SPV1, LP | <input checked="" type="checkbox"/> D <u>2.5</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.23 | Non-debtor subsidiaries of CV Investment | 4 Astor Place
New York, NY 10003
The subsidiaries are: Club Ventures II, L.L.C.; CV II Gym, LLC; CV 2, LLC; CV III Gym, LLC; CV 3, LLC; Club Ventures IV, LLC; CV IV Gym, LLC; Club Ventures V, LLC; Club Ventures VI, LLC; CV VII Gym, LLC; Club Ventures VIII, LLC; CV VIII Gym LLC; CV 4 Leasing, LLC; CV VI, LLC; Club Ventures IX, LLC; Club Ventures X, LLC; CV X Gym, LLC; Club Ventures XI, LLC; Club Ventures XII, LLC. Some or all of the subsidiaries may no longer be operating. | Praesidian II SPV2, LP | <input checked="" type="checkbox"/> D <u>2.6</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |

Debtor **DB 85 Gym Corp.**

Case number (if known) **16-13580**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.24	Non-debtor subsidiaries of CV Investment	4 Astor Place New York, NY 10003 The subsidiaries are: Club Ventures II, L.L.C.; CV II Gym, LLC; CV 2, LLC; CV III Gym, LLC; CV 3, LLC; Club Ventures IV, LLC; CV IV Gym, LLC; Club Ventures V, LLC; Club Ventures VI, LLC; CV VII Gym, LLC; Club Ventures VIII, LLC; CV VIII Gym LLC; CV 4 Leasing, LLC; CV VI, LLC; Club Ventures IX, LLC; Club Ventures X, LLC; CV X Gym, LLC; Club Ventures XI, LLC; Club Ventures XII, LLC. Some or all of the subsidiaries may no longer be operating.	LBN Holding LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.25	Club Ventures Investments LLC	4 Astor Place New York, NY 10003	Life Fitness	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
